

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

[If there are no entries in this list, state "NONE" and omit the column headings and list entries.]

NONE

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 13F

OMB APPROVAL

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FORM 13F INFORMATION TABLE

COLUMN 1 NAME OF ISSUER	COLUMN 2 TITLE OF CLASS	COLUMN 3 CUSIP	COLUMN 4		COLUMN 5 SHRS OR SH/ PUT/ INVESTMENT	COLUMN 6 OTHER	COLUMN 7 MANAGER	COLUMN 8		
			VALUE (x\$1000)	PRN AMT				PRN	CALL	DISCRETION
3M Co	COM	88579Y101	8,497	40,325	SH	SOLE		40,325	0	0
Abbvie Inc	COM	00287Y109	19,668	207,950	SH	SOLE		207,950	0	0
Alphabet Inc	CAP STK CL A	02079K305	10,177	8,431	SH	SOLE		8,431	0	0
Cannae Hldgs Inc	COM	13765N107	119,544	5,706,134	SH	SOLE		5,706,134	0	0
Ceridian HCM Hldg Inc	COM	15677J108	42,030	1,000,000	SH	SOLE		1,000,000	0	0
Chevron Corp New	COM	166764100	13,836	113,150	SH	SOLE		113,150	0	0
Cumulus Media Inc	COM CLASS A	231082801	607	37,336	SH	SOLE		37,336	0	0
DowDuPont Inc	COM	26078J100	25,047	389,477	SH	SOLE		389,477	0	0
Exxon Mobil Corp	COM	30231G102	5,143	60,490	SH	SOLE		60,490	0	0
FGL Hldgs	ORD SHS	G3402M102	149,751	16,732,000	SH	SOLE		16,732,000	0	0
FGL Hldgs	*W EXP 11/30/202	G3402M110	2,955	1,500,000	SH	SOLE		1,500,000	0	0
Fidelity Natl Information Sv	COM	31620M106	98,584	903,860	SH	SOLE		903,860	0	0
Genuine Parts Co	COM	372460105	19,477	195,950	SH	SOLE		195,950	0	0
Helmerich & Payne Inc	COM	423452101	7,255	105,500	SH	SOLE		105,500	0	0
Intl Paper Co	COM	460146103	19,414	395,001	SH	SOLE		395,001	0	0
Invitation Homes Inc	COM	46187W107	45,820	2,000,000	SH	SOLE		2,000,000	0	0
Johnson & Johnson	COM	478160104	8,080	58,480	SH	SOLE		58,480	0	0
Lockheed Martin Corp	COM	539830109	11,041	31,915	SH	SOLE		31,915	0	0
MGM Growth Pptys LLC	CL A COM	55303A105	14,745	500,000	SH	SOLE		500,000	0	0
Nuverra Environmental Soluti	COM PAR	67091K302	332	29,832	SH	SOLE		29,832	0	0
PepsiCo Inc	COM	713448108	20,852	186,516	SH	SOLE		186,516	0	0
Philip Morris Intl Inc	COM	718172109	18,314	224,600	SH	SOLE		224,600	0	0
Smart Sand Inc	COM	83191H107	59	14,250	SH	SOLE		14,250	0	0
Worldpay Inc	CL A	981558109	21,255	209,885	SH	SOLE		209,885	0	0