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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 13F

FORM 13F INFORMATION TABLE

OMB APPROVAL

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COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x\$1000)	SHRS OR PRN	OR AMT	SH/ PUT/ CALL	INVESTMENT DISCRETION	OTHER MANAGER	SOLE	SHARED	NONE
3M Co	COM	88579Y101	7,684	40,325		SH	SOLE		40,325	0	0
Abbvie Inc	COM	00287Y109	19,171	207,950		SH	SOLE		207,950	0	0
Alphabet Inc	CAP STK CL A	02079K305	15,273	14,616		SH	SOLE		14,616	0	0
Cannae Hldgs Inc	COM	13765N107	97,689	5,706,134		SH	SOLE		5,706,134	0	0
Ceridian HCM Hldg Inc	COM	15677J108	34,490	1,000,000		SH	SOLE		1,000,000	0	0
Cumulus Media Inc	COM CLASS A	231082801	400	37,336		SH	SOLE		37,336	0	0
FGL Hldgs	ORD SHS	G3402M102	112,534	16,897,000		SH	SOLE		16,897,000	0	0
Fidelity Natl Information Sv	COM	31620M106	46,664	455,041		SH	SOLE		455,041	0	0
Genuine Parts Co	COM	372460105	18,815	195,950		SH	SOLE		195,950	0	0
Invitation Homes Inc	COM	46187W107	40,160	2,000,000		SH	SOLE		2,000,000	0	0
Johnson & Johnson	COM	478160104	7,547	58,480		SH	SOLE		58,480	0	0
Lockheed Martin Corp	COM	539830109	8,357	31,915		SH	SOLE		31,915	0	0
MGM Growth Pptys LLC	CL A COM	55303A105	13,205	500,000		SH	SOLE		500,000	0	0
Nuverra Environmental Soluti	COM PAR	67091K302	2,553	311,304		SH	SOLE		311,304	0	0
PepsiCo Inc	COM	713448108	20,606	186,516		SH	SOLE		186,516	0	0
Philip Morris Intl Inc	COM	718172109	14,994	224,600		SH	SOLE		224,600	0	0
Smart Sand Inc	COM	83191H107	32	14,250		SH	SOLE		14,250	0	0
Worldpay Inc	CL A	981558109	37,644	492,526		SH	SOLE		492,526	0	0