

The reader should not assume that the information is accurate and complete.

## FORM 13F COVER PAGE

OMB APPROVAL	
OMB Number:	3235-0006
Expires:	Oct 31, 2018
Estimated average burden hours per response:	23.8

NONE

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM 13F

FORM 13F INFORMATION TABLE

OMB APPROVAL

OMB Number: 3235-0006  
Expires: Oct 31, 2018  
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COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5			COLUMN 6	COLUMN 7	COLUMN 8		
			VALUE	SHRS OR	SH/	PUT/	INVESTMENT	OTHER	VOTING AUTHORITY		
NAME OF ISSUER	TITLE OF CLASS	CUSIP	(x\$1000)	PRN AMT	PRN	CALL	DISCRETION	MANAGER	SOLE	SHARED	NONE
3M Co	COM	88579Y101	4,456	40,325	SH		SOLE		40,325	0	0
Abbvie Inc	COM	00287Y109	38,960	290,290	SH		SOLE		290,290	0	0
Alight Inc	COM CL A	01626W101	109,950	15,000,000	SH		SOLE		15,000,000	0	0
Allegiant Travel Co	COM	01748X102	6,579	90,148	SH		SOLE		90,148	0	0
Amplify Energy Corp New	COM	03212B103	206	31,346	SH		SOLE		31,346	0	0
Artisan Partners Asset Mgmt	CL A	04316A108	4,040	150,000	SH		SOLE		150,000	0	0
AT&T Inc	COM	00206R102	9,815	639,831	SH		SOLE		639,831	0	0
Black Knight Inc	COM	09215C105	619	9,567	SH		SOLE		9,567	0	0
Blackstone Inc	COM	09260D107	8,370	100,000	SH		SOLE		100,000	0	0
Ceridian HCM Hldg Inc	COM	15677J108	55,880	1,000,000	SH		SOLE		1,000,000	0	0
Cisco Sys Inc	COM	17275R102	13,457	336,414	SH		SOLE		336,414	0	0
Compass Inc	CL A	20464U100	560	241,470	SH		SOLE		241,470	0	0
Crescent Cap BDC Inc	COM	225655109	63,164	4,205,307	SH		DFND		4,205,307	0	0
Fidelity Natl Information Sv	COM	31620M106	17,375	229,919	SH		SOLE		229,919	0	0
First Hawaiian Inc	COM	32051X108	235	9,547	SH		SOLE		9,547	0	0
Genuine Parts Co	COM	372460105	29,259	195,950	SH		SOLE		195,950	0	0
Horizon Global Corp	COM	44052W104	5	4,280	SH		SOLE		4,280	0	0
Invitation Homes Inc	COM	46187W107	67,540	2,000,000	SH		SOLE		2,000,000	0	0
Johnson & Johnson	COM	478160104	9,553	58,480	SH		SOLE		58,480	0	0
Lockheed Martin Corp	COM	539830109	12,328	31,915	SH		SOLE		31,915	0	0
Paysafe Limited	ORD	G6964L107	62,100	45,000,000	SH		SOLE		45,000,000	0	0
Paysafe	ORD	G6964L107	6,900	5,000,000	SH		DFND		5,000,000	0	0

Limited									
PepsiCo Inc	COM	713448108	30,451	186,516	SH	SOLE	186,516	0	0
Philip Morris Intl Inc	COM	718172109	18,644	224,600	SH	SOLE	224,600	0	0
Radius Global Infrastructure I	COM CL A	750481103	4,710	500,000	SH	SOLE	500,000	0	0
Sabre Corp	COM	78573M104	6,538	1,269,497	SH	SOLE	1,269,497	0	0
Select Energy Svcs Inc	CL A COM	81617J301	1,595	228,905	SH	SOLE	228,905	0	0
Telus Corporation	COM	87971M103	5,555	280,000	SH	SOLE	280,000	0	0
Unitedhealth Group Inc	COM	91324P102	16,383	32,440	SH	SOLE	32,440	0	0
United Parcel Service Inc	CL B	911312106	17,236	106,701	SH	SOLE	106,701	0	0
Viatis Inc	COM	92556V106	409	47,983	SH	SOLE	47,983	0	0
Vici Pptys Inc	COM	925652109	20,388	683,000	SH	SOLE	683,000	0	0
Warner Bros Discovery Inc	COM SER A	934423104	1,780	154,784	SH	SOLE	154,784	0	0
Willis Towers Watson PLC Ltd	SHS	G96629103	8,038	40,000	SH	SOLE	40,000	0	0