

Provide a numbered list of the name(s) and Form 13F file number(s) of all institutional investment managers with respect to which this report is filed, other than the manager filing this report.

[If there are no entries in this list, state "NONE" and omit the column headings and list entries.]

NONE

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 13F

OMB APPROVAL

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FORM 13F INFORMATION TABLE

COLUMN 1 NAME OF ISSUER	COLUMN 2 TITLE OF CLASS	COLUMN 3 CUSIP	COLUMN 4		COLUMN 5		COLUMN 6 INVESTMENT DISCRETION	COLUMN 7 OTHER MANAGER	COLUMN 8		
			VALUE (x\$1000)	SHRS OR PRN	SH/ AMT	PUT/ CALL			SOLE	SHARED	NONE
3M Co	COM	88579Y101	8,852	40,325	SH		SOLE		40,325	0	0
Abbvie Inc	COM	00287Y109	19,682	207,950	SH		SOLE		207,950	0	0
Cannae Hldgs Inc	COM	13765N107	107,618	5,706,134	SH		SOLE		5,706,134	0	0
Chevron Corp New	COM	166764100	12,904	113,150	SH		SOLE		113,150	0	0
ConocoPhillips	COM	20825C104	5,532	93,300	SH		SOLE		93,300	0	0
DowDuPont Inc	COM	26078J100	24,814	389,477	SH		SOLE		389,477	0	0
Exxon Mobil Corp	COM	30231G102	10,081	135,120	SH		SOLE		135,120	0	0
Fairmount Santrol Hldgs Inc	COM	30555Q108	261	61,500	SH		SOLE		61,500	0	0
FGL Hldgs	ORD SHS	G3402M102	169,830	16,732,000	SH		SOLE		16,732,000	0	0
FGL Hldgs	*W EXP 11/30/202	G3402M110	2,730	1,500,000	SH		SOLE		1,500,000	0	0
Fidelity Natl Information Sv	COM	31620M106	125,562	1,303,860	SH		SOLE		1,303,860	0	0
General Electric Co	COM	369604103	4,568	338,900	SH		SOLE		338,900	0	0
Genuine Parts Co	COM	372460105	17,604	195,950	SH		SOLE		195,950	0	0
Helmerich & Payne Inc	COM	423452101	11,415	171,500	SH		SOLE		171,500	0	0
Intl Paper Co	COM	460146103	21,105	395,001	SH		SOLE		395,001	0	0
Invitation Homes Inc	COM	46187W107	49,245	2,157,039	SH		SOLE		2,157,039	0	0
Johnson & Johnson	COM	478160104	7,494	58,480	SH		SOLE		58,480	0	0
Lockheed Martin Corp	COM	539830109	10,785	31,915	SH		SOLE		31,915	0	0
MGM Growth Pptys LLC	CL A COM	55303A105	13,270	500,000	SH		SOLE		500,000	0	0
Nuverra Environmental Soluti	COM PAR	67091K302	113	4,891	SH		SOLE		4,891	0	0
PepsiCo Inc	COM	713448108	20,358	186,516	SH		SOLE		186,516	0	0
Pfizer Inc	COM	717081103	1,775	50,000	SH		SOLE		50,000	0	0
Philip Morris Intl Inc	COM	718172109	22,325	224,600	SH		SOLE		224,600	0	0
Smart Sand Inc	COM	83191H107	83	14,250	SH		SOLE		14,250	0	0
Targa Res Corp	COM	87612G101	2,990	67,959	SH		SOLE		67,959	0	0
TC Pipelines LP	UT COM LTD PRT	87233Q108	4,822	139,000	SH		SOLE		139,000	0	0